招商銀行 香港分行
CHINA MERCHANTS BANK Hong Kong Branch

Instructions for Cross Currency Swap Transaction
交叉貨幣利率掉期交易指令

Deal Date:

交易日期**:**_____

客戶代碼 Customer Code _____	客戶名稱 Customer Name _____

期初 Initial Exchange	起息日 Value Date_____ 客戶付本金貨幣及金額 Currency and Amount Paid by Customer _____ 客戶收本金貨幣及金額 Currency and Amount Received by Customer _____
期末 Final Exchange	到期日 Maturity Date_____ 客戶付本金貨幣及金額 Currency and Amount Paid by Customer _____ 客戶收本金貨幣及金額 Currency and Amount Received by Customer _____
客戶付 Customer Pays 銀行收 Bank Receives	☐ 固定利率(Fixed Rate) 　　利率(Interest Rate) _____% P.A. 　　頻率(Frequency) 每月Monthly / 每季Quarterly / 每半年Semi-annually / 每年Annually ☐ 浮動利率(Floating Rate) 　　基準利率(Benchmark Rate) _____ 　　加點(Spread) _____BPs
客戶收 Customer Receives 銀行付 Bank Pays	☐ 固定利率(Fixed Rate) 　　利率(Interest Rate) _____% P.A. 　　頻率(Frequency) 每月Monthly / 每季Quarterly / 每半年Semi-annually / 每年Annually ☐ 浮動利率(Floating Rate) 　　基準利率(Benchmark Rate) _____ 　　加點(Spread) _____BPs

本金及利息之支付賬戶號碼 Please debit principal and interest from our settlement account _____
本金及利息之存入賬戶號碼 Please credit principal and interest to our settlement account _____

吾等確認本公司屬香港金管局SPM CR-G-14中的機構類別為：
We confirm that our Company is, under SPM CR-G-14 of the HKMA:

☐ 金融機構(Financial Counterparty)
☐ 非金融機構(Non-Financial Counterparty)
　　本公司或所屬集團在最近年度三至五月的非中央清算OTC衍生交易月末餘額均值是_____港幣。
　　The average aggregate notional amount of month-end positions of non-centrally cleared derivatives for recent March, April
　　and May of the company or the company group is HKD_____.

本交易將受限於貴行的一般商業協定。 This transaction shall be subject to the Bank's General Commercial Agreement. 吾等瞭解及同意，根據相關法規要求，貴行或須向資料庫上報有關交易資料。 We understand and consent that the Bank may report relevant transaction information to the trade repository according to the relevant laws and regulations. 吾等明白，直至貴行接納本指令及發出正式確認書，本交易並未有達成。 We understand that this transaction shall not be concluded until the Bank accepts this instructions by issuing a formal confirmation.	授權簽署人簽署 (與銀行記錄一致): Signature(s) of Authorised Signatory(ies) (Corresponding to the Bank's record): _____ S.V.

銀行專用 For Bank Use Only			
Transaction Ref. No.	Teller	Officer	Manager